

### **Core Phase I/II Project agreements to which CMP is a party**

The core Phase I/II Project agreements, between, among other, some of the Distribution Companies, certain affiliates of the Distribution Companies and CMP are listed below:

- (i) Phase I Vermont Transmission Line Support Agreement dated December 1, 1981, as amended, between Vermont Electric Transmission Company, Inc., as asset owner, and several New England utilities, including CMP, as financial supporters.
- (ii) Phase I Terminal Facility Support Agreement dated December 1, 1981, as amended, between New England Electric Transmission Corporation, as asset owner, and several New England utilities, including CMP, as financial supporters.
- (iii) Phase II Massachusetts Support Agreement dated June 1, 1985, as amended, between New England Hydro-Transmission Electric Company, as asset owner, and several New England utilities, including CMP, as financial supporters.
- (iv) Phase II New Hampshire Support Agreement date June 1, 1985, as amended, between New England Hydro-Transmission Corporation, as asset owner, and several New England utilities, including CMP, as financial supporters.
- (v) AC Transmission Networks Support Agreement dated June 1, 1985, as amended, in relation to certain AC transmission network facilities in the New England Power Company transmission system between New England Power Company, as asset owner, and several New England utilities, including CMP, as financial supporters.
- (vi) AC Transmission Networks Support Agreement dated June 1, 1985, as amended, in relation to certain AC transmission network facilities in the Boston Edison Company system (now NSTAR Electric Company) between Boston Edison Company (now NSTAR Electric Company), as asset owner, and several New England utilities, including CMP, as financial supporters.
- (vii) Use Agreement dated December 1, 1981, as amended and restated, including on February 11, 2002 among the New England utilities that provide financial support for the Phase I/II Project under the Support Agreements. The Use Agreement defines the rights of the financial supporters to use the Phase I/II Project facilities.

In addition to the agreements listed above, the core Phase I/II Project agreements include, among other, a SVC Support Agreement dated October 1, 1988, as amended, between Maine Electric Power Company (now a subsidiary of CMP) and New England Hydro-Transmission Corporation. Under this agreement New England Hydro-Transmission Corporation provided financial support for certain SVC facilities that were necessary for the reliable operation of the Phase II facilities in New Hampshire. The SVC facilities are currently owned by Chester SVC Partnership, which is an affiliate of CMP.

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